



## INSTRUCTIONS TO TRANSFER CHARITABLE ASSETS TO MaineCF

Please let us know of impending transfers by calling toll-free 1-877-700-6800 – ask for Karen Hartt or Jim Geary

### **FBO: Maine Community Foundation**

**Account #BP-62195-AH**

**TAX ID#: 01-0391479**

**Cash:** Please Fed Wire money as follows:

UBS AG

ABA #026007993

BNF=UBS Financial Services Retail

A/C 101-WA-258641-000

FBO: Maine Community Foundation

fca: BP-62195-AH

### **DTC Publicly Traded Securities:**

DTC# 0221

FBO: Maine Community Foundation

fca: BP-62195-AH

### **Governments:**

JPMCHASE/PAINE/Maine Community Foundation/BP-62195-AH

ABA #021000021

### **Non-Eligible Securities:**

UBS Financial Services, Inc.

FBO: BP-62195-AH

One Merchant's Plaza, 3<sup>rd</sup> Floor

Bangor, ME 04401

Bob Allen  
UBS Financial Services, Inc.  
PO Box 837  
Bangor, ME 04402-0837

Karen Hartt  
Philanthropic Services  
Maine Community Foundation  
245 Main Street  
Ellsworth, ME 04605

800-432-1703 phone  
207-941-9724 FAX

207-667-9735 or toll-free 877-700-6800 phone  
207-667-0447 FAX

[khartt@mainecf.org](mailto:khartt@mainecf.org)