



MAINE COMMUNITY FOUNDATION

Date

INSTRUMENT OF TRANSFER
Scholarship Fund

Maine Community Foundation
245 Main Street
Ellsworth, Maine 04605

To establish the *Name of Fund* _____
(hereinafter called the "Fund"), I hereby transfer, convey and pay over to
The Maine Community Foundation (the "Community Foundation"), as a
charitable contribution, the following: *assets to be contributed*

The Community Foundation is authorized to accept additional contributions
to the Fund in terms substantially similar to those set forth herein.

I desire that income from the Fund, as determined by a spending policy that
is set by the Foundation's Board of Directors (currently 5%), be used as
follows:

1. Purpose
Provide scholarship assistance to attend a secondary college or
technical school to students who have graduated from: *Name of
School or description of purposes*

2. Type and Amount of Aid, Selection
Describe selection process, special criteria, renewable or nonrenewable, and the number and amount of the awards.

I hereby acknowledge receipt of the Administrative Fee Schedule attached hereto as Exhibit A and accept the terms of said schedule. I further understand the fee schedule is subject to modification and may be increased or decreased at the sole discretion of the Community Foundation's Board of Directors. I agree to be bound by the most current schedule of fees published by the Community Foundation.

I also understand that the Community Foundation, through its duly authorized committees, reserves the right to make the final decision regarding distributions from the Fund as outlined above and as set forth in the Bylaws.

Yours very truly,

Signature

Accepted this _____ day of _____, 2____.

The Maine Community Foundation

By_____

Fee Schedule

An administrative fee levied against each fund quarterly contributes to grantmaking, accounting, auditing and other services at MaineCF. New funds are assessed a set-up fee of \$250. Unless otherwise noted, fees are based on the principal balance calculated each quarter.

FEES AS PERCENT OF ASSET VALUE (in thousands)

Fund Type	<\$1,000	\$1,000 - \$2,999	\$3,000 \$4,999	\$5,000 - \$7,500	\$7,500 - \$9,999	Over \$10,000	Annual Minimum
Donor-Advised (Endowed)	1.10%	.90%	.25%	.25%	.25%	.20%	\$200
Donor-Advised (Not Endowed)	1.25%	1.10%	.25%	.25%	.25%	.20%	\$200
Premium Service ¹ Donor-Advised (Endowed)	1.10%	.90%	.60%	.50%	.45%	.20%	\$200
Premium Service ¹ Donor-Advised (Not Endowed)	1.25%	1.10%	.75%	.60%	.45%	.20%	\$200
Designated	.85%	.75%	.25%	.25%	.25%	.20%	\$200
Field of Interest	1.50%	1.30%	1.00%	.75%	.75%	.75%	\$200
Organizational Endowments ^{2,3}	.85%	.75%	.25%	.25%	.25%	.20%	\$200
Scholarships ³	1.50%	1.30%	1.00%	.75%	.75%	.75%	\$200

¹ Please contact MaineCF staff for more information about premium services available for Charter Funds.

² In compliance with the State of Maine Uniform Management of Institutional Funds Act (UMIFA), MaineCF invests its assets for total return and calculates an annual grant budget for each endowed fund based upon a percentage of the average principal fund balance over the previous 12 quarters. For funds that are by their terms restricted to spend proceeds only, a lower annual distribution may be required during periods of prolonged investment downturns to avoid invading the historic gift value of the principal of the fund.

³ Organizational endowment funds may establish sub-funds, which are assessed a fee of .85% and are not subject to an annual minimum.